

DEFINITIONS

- A. Board** – means the Board of Education of the City of Chicago.
- B. Economic Interest** – means that an LSC Member or his or her Spouse, Domestic Partner, Partner to a Civil Union, Relative, or a Member of his or her household:
1. is the proprietor of a sole proprietorship;
 2. owns a five percent or greater interest of any class of stock of a corporation by vote or value; partnership; form; enterprise; franchise; organization; holding company; joint stock company receivership; trust (or beneficial interest in a trust); or any Legal Entity organized for profit;
 3. Is an officer or director of a For-Profit Corporation, general or managing partner of a partnership, or the trustee of a trust;
 4. Owns any interest as a result of which the owner currently receives or is entitled to receive in the future more than \$2,500.00 per year ; or
 5. Owns any interest with a cost or present value of \$5,000.00 or more.
- C. Employee** - an "employee" includes principals and all other employees of the Board, regardless of classification and regardless of whether employed on a full time or part time basis.
- D. Entity** – means any individual, corporation, proprietorship, partnership, firm, association, trade union, trust, estate and/or group, as well as parent, or subsidiary of any of the listed entities, whether or not operated for profit.
- E. Not for Profit** -- means establishing, maintaining or Doing Business for purposes other than making a profit.
- F. Relative** - a person related to an official or employee, whether by blood, marriage or adoption and shall include the following: spouse, parent, son, daughter, step-son, step-daughter, brother, sister, aunt, uncle, niece, nephew, grandparent, grandchild, father-in-law, mother-in-law, brother-in-law, son-in-law, daughter-in-law, step-father, step-mother, step-brother, step-sister, half-brother, half-sister, first cousin, great aunt or uncle, or the spouse's sister-in-law, brother-in-law, or grandparents. Relative shall also mean "Domestic Partner" or "Partner to a Civil Union," as defined in the Code of or Ethics.
- G. Stipend** – refers to a fixed sum of money paid periodically or on a one-time basis.

DISCLOSURE STATEMENTS

A. General

1. When did/will your term as an LSC member start?

July 2018

2. Are you or have you been an Employee, vendor, contractor or consultant to the Board, including any school or Department/unit?

YES NO

If yes, where do you or have you worked? _____

What is/was your job title? _____

What are/were your dates of service? _____

B. Board Property and Funds

1. Have you ever used Board property (i.e. the school copier machine or other school-owned equipment or school supplies) or school funds (i.e. from the Internal Accounts) for personal use?

YES NO

If yes, please describe: _____

C. Nepotism

1. Are any of your Relatives employed by the school?

YES NO

If yes, when were they hired? _____

Please list their name(s), relationship(s) to you, date(s) of employment and job title(s):

If yes, have you voted on the school's School Improvement Plan or Budget during the time your Relative was employed by the school?

YES NO

If yes, have you advocated for or voted on any School Improvement Plan and/or Budget amendment that may affect your Relative?

YES NO

If yes, please describe: _____

2. Have you ever requested or advocated for the hiring of your Relative at the school?

YES NO

If yes, describe the circumstance: _____

3. Are any of your Relatives working at your school either individually (i.e. as a consultant) or through an outside Entity?

YES NO

If yes, list the name(s) of the Relative, their relationship(s) to you and the name(s) of their employer:

D. Economic Interests/Conflicts of Interest

1. Do you or any of your Relatives have any Economic Interest in any contract, work or business of your school?

YES NO

If yes, and you have an Economic Interest outside of your normal school duties, please list the name of the entity in which you have such interest. Describe the type of business, and the identify the ownership interest:

If yes, and your Relative has the Economic Interest in any contract, work or business of the school, please list the Relative's name(s), your relationship(s), the name of the entity, describe the type of business, and identify the ownership interest (s):

2. Do you or any of your Relatives have any Economic Interest in any sale, purchase or lease of any item paid for by the school or with school funds?

YES NO

If yes, and you have the Economic Interest, please identify the Economic Interest and list the item(s): _____

If yes, and your Relative has the Economic Interest, list the Relative's name(s), relationship(s), to you, Economic Interest and the item(s): _____

3. Are you or any of your Relatives acting as a paid officer, director, associate, partner, employee, proprietor or advisor to an Entity deriving income from your school?

YES NO

If yes, and you are acting in such capacity, list the Entity name, address and type of Entity:

If yes, and your Relative is acting in such capacity, list the Relative's name(s) relationship(s) the Entity name, address and type of Entity: _____

4. Have you or any of your Relatives provided goods or services to your school or LSC, including professional services, for fees?

YES NO

If yes, and you have provided such goods or services, please describe the nature the good or service provided: _____

If yes, and a Relative provided such good or service, provide the name of the Relative(s) providing the good or service, their relationship to you and the nature of the good or service provided: _____

5. Have you received any payment or stipend from your school?

YES NO

If yes, please describe: _____

6. Do you, a Spouse, Domestic Partner or Partner to a Civil Union sit on the Board of a Not-for-Profit entity which donates funds or services to any school at which you serve?

YES NO

If yes, please describe: _____

E. Gifts

1. Have you or any of your Relatives accepted any gift (anonymous or otherwise), loan, favor or promise of future employment in return for any official action on your part in your role as an LSC member?

YES NO

If yes, please describe: _____

2. Have you or any of your Relatives received any of the following gifts from someone with an Economic Interest in your school's business:

Cash of any amount? YES NO

An item or service valued at more than \$50? YES NO

Several items or services from one source valued at over \$100? YES NO

If yes, please list the gift, amount and source: _____

3. Have you accepted any food, entertainment, service or other thing of value over \$50 (or \$100 cumulative from any one source) from any entity soliciting work or business from your school or LSC or from an entity that has done or is doing work with your school or LSC?

YES NO

If so, please explain the circumstances and name the service or item of value (i.e. food, entertainment, etc.): _____


F. Additional Disclosures

Please list any other disclosures you wish to make (additional pages may be submitted with this form). It is recommended that you review the Code of Ethics before completing this section to determine if you have any additional disclosures that must be made:

VERIFICATION:

I declare that this Statement of Economic Interests, including any accompanying pages, is a true, correct and complete statement of my interests, to the best of my knowledge and belief, as required by law, the Board of Education's Code of Ethics and Board Rule 6-29. This verification must remain as part of the statement. (A copy of this page may be given to the LSC member as a receipt).

Print Name: Daniel Steven Kleinman Date: June 27, 2019

Signature:  School: Walt Disney Magnet Elementary School

This Section to be completed by the Principal:

Date Received: _____ Date Forwarded to OLSCR: _____

Additional Pages Attached: YES NO

Number of Pages: _____ Principal's Initials: _____